

November MOR - Statements of Cash Receipts and Disbursements

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
CASH BEGINNING AS OF NOVEMBER 1ST 2023	86,352,019	6,082	-	9,296,085	-	29,088	-	216,666	1,618,585	-	-	-	-	-	-	-
RECEIPTS																
TOTAL RECEIPTS	53,313,266	-	-	3,472,290	-	2,643,000	-	226,000	14,853,706	-	-	-	-	-	-	-
DISBURSEMENTS (1)																
CAPEX	9,254,453	-	-	82,669	-	-	-	-	47,719	-	-	-	-	-	-	-
COMMISSIONS	680,689	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EMPLOYEE / BENEFITS	8,947,158	-	-	234,281	-	-	-	171,845	4,049,885	-	-	-	-	-	-	-
EQUIPMENT LEASES	1,695,621	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
OTHER	6,071,052	201	-	1,079,218	-	313	-	218,421	9,087,177	-	-	-	-	-	-	-
RENT	25,139,292	-	-	650,002	-	-	-	-	259,766	-	-	-	-	-	-	-
TAX	4,259,385	-	-	-	-	2,641,260	-	781	-	-	-	-	-	-	-	-
THIRD PARTY	550,962	-	-	438,162	-	-	-	2,912	4,818	-	-	-	-	-	-	-
UTILITIES	7,613,536	-	-	25,453	-	-	-	-	9,038	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	64,212,148	201	-	2,509,785	-	2,641,573	-	393,959	13,458,402	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(10,898,881)	(201)	-	962,505	-	1,427	-	(167,959)	1,395,304	-	-	-	-	-	-	-
CASH - END OF MONTH	75,453,138	5,881	-	10,258,590	-	30,515	-	48,707	3,013,889	-	-	-	-	-	-	-

Notes:

(1) Only includes external disbursements; intercompany disbursements removed

November MOR - Balance Sheet

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Current Assets	113,048,955	1,530,654	-	11,202,479	-	30,515	-	1,155,634	15,902,211	445,569	-	-	-	-	-	-
Cash	82,345,072	55,881	-	9,176,039	-	30,515	-	48,707	3,005,371	-	-	-	-	-	-	-
Trade Receivables	4,202,678	-	-	1,761,898	-	-	-	63,204	388,739	911	-	-	-	-	-	-
Intercompany Receivables	-	-	-	-	-	-	-	-	1,192,602	-	-	-	-	-	-	-
Other Current Assets	26,501,204	1,474,773	-	264,542	-	0	-	1,043,723	13,315,499	444,658	-	-	-	-	-	-
Non-Current Assets	1,827,339,944	10,327,205	-	65,648,658	-	2,068,046,609	-	-	12,433,476	2,064,408	-	-	-	-	-	-
Other Non-Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PP&E	1,283,656,327	-	-	59,131,207	-	-	-	-	2,958,964	(29,464)	-	-	-	-	-	-
Operating	154,703,172	-	-	4,505,136	-	-	-	-	9,279,538	2,092,843	-	-	-	-	-	-
Goodwill	0	-	-	(2,548,972)	-	-	-	-	-	-	-	-	-	-	-	-
Net Intangible Asset	382,603,816	-	-	4,696,988	-	-	-	-	-	-	-	-	-	-	-	-
Other Long Term Asset	6,176,630	10,327,205	-	(135,701)	-	2,068,046,609	-	-	194,974	1,030	-	-	-	-	-	-
Current Liabilities	(76,820,510)	(104,227,700)	(9,090,041)	31,287,560	-	210,499,691	-	8,586,853	638,156,696	(10,787,959)	-	-	-	-	-	-
A/P	45,004,477	-	-	1,411,653	-	-	-	351,055	5,516,168	1,174,625	-	-	-	-	-	-
Accrued Expenses	79,818,478	188,478	-	730,658	-	1,409,355	-	97,926	28,874,753	8,590,278	-	-	-	-	-	-
Other Current Liabilities	944,506	-	-	58,955	-	-	-	516	0	-	-	-	-	-	-	-
Intercompany Payable	(350,694,672)	(104,416,178)	(9,090,041)	25,328,364	-	8,621,185	-	6,654,001	602,519,183	(21,765,433)	-	-	-	-	-	-
Short Term Operating Lease	26,428,875	-	-	749,673	-	-	-	-	1,246,593	1,209,111	-	-	-	-	-	-
Capital Lease OFO	23,600,797	-	-	(1,689)	-	-	-	-	0	-	-	-	-	-	-	-
Current Portion of Debt	-	-	-	-	-	200,468,511	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	97,977,029	-	-	3,009,947	-	-	-	1,483,355	-	3,460	-	-	-	-	-	-
Non-Current Liabilities	1,054,717,111	1,160,655	-	29,314,042	-	970,965,318	-	(1,231,328)	10,662,515	1,347,687	-	-	-	-	-	-
Other Non-Current Liabilities	196,775,277	-	-	6,351,009	-	970,965,318	-	-	11,423,374	1,333,426	-	-	-	-	-	-
Long Term Debt LCM	-	-	-	-	-	(0)	-	-	-	-	-	-	-	-	-	-
Long Term Cap Lease Obligation	855,231,227	-	-	22,848,381	-	-	-	-	(9)	-	-	-	-	-	-	-
Deferred Tax Liability	2,710,107	1,160,655	-	114,652	-	-	-	(1,231,328)	(760,858)	14,261	-	-	-	-	-	-
Shareholder's Equity	962,592,298	114,924,904	9,090,041	16,249,534	-	886,612,755	-	(6,199,891)	(620,483,524)	11,950,248	-	-	-	-	-	-
Common Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Shareholder's Equity	1,788,435,761	540,312,669	9,103,140	64,399,342	-	1,333,231,202	-	811,123	69,433,872	-	-	-	-	-	-	-
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accumulated Dividend	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings	(825,843,463)	(425,387,765)	(13,099)	(48,149,808)	-	(446,618,447)	-	(7,011,013)	(689,917,396)	11,950,248	-	-	-	-	-	-

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

November MOR - Statements of Operations

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Revenue	52,514,513	-	-	2,353,575	-	-	-	463,653	-	(168)	-	-	-	-	-	-
Colocation Revenue	53,082,286	-	-	2,183,061	-	-	-	463,653	-	1,190	-	-	-	-	-	-
Cybersecurity Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany Revenue	(567,773)	-	-	170,513	-	-	-	-	-	(1,358)	-	-	-	-	-	-
Val Adjustment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Expenses	(27,963,934)	-	-	(870,896)	-	-	-	(2,912)	(21)	(14,810)	-	-	-	-	-	-
Personnel Operating Expenses	(4,210,255)	-	-	(134,255)	-	-	-	(2,912)	(21)	(13,129)	-	-	-	-	-	-
Total Direct - COR	(23,753,680)	-	-	(736,641)	-	-	-	(2,912)	-	(1,682)	-	-	-	-	-	-
SG&A	(3,714,597)	-	-	(12,041)	-	-	-	(238,373)	(5,409,403)	(5,187)	-	-	-	-	-	-
Total Personnel SG&A	(4,048,602)	-	-	(4,556)	-	-	-	(141,466)	(3,106,448)	(7,382)	-	-	-	-	-	-
Marketing and Advertisement	(20,503)	-	-	-	-	-	-	(2,435)	(596,152)	-	-	-	-	-	-	-
Other SG&A	354,507	-	-	(7,485)	-	-	-	(94,472)	(1,706,802)	2,196	-	-	-	-	-	-
Depreciation and Amortization	(16,448,710)	-	-	(703,472)	-	-	-	-	(150,533)	-	-	-	-	-	-	-
Depreciation Expense	(11,422,903)	-	-	(703,472)	-	-	-	-	(150,533)	-	-	-	-	-	-	-
Amortization Expense	(5,025,806)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Asset Impairment Loss	482,547	-	-	148,419	-	-	-	-	-	(11,769)	-	-	-	-	-	-
Asset Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Notes Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IC Receivable Asset Impairment Loss	482,547	-	-	148,419	-	-	-	-	-	(11,769)	-	-	-	-	-	-
Acquisition & Other Cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Acquisition cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sponsor Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Interest Expense	(7,531,267)	-	-	(176,088)	-	(2,328,622)	-	(162)	-	-	-	-	-	-	-	-
Interest and Other Expense	(7,531,267)	-	-	(176,088)	-	(2,328,622)	-	(162)	-	-	-	-	-	-	-	-
Debt Issuance Cost Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Non-Operating Income	(1,569,914)	(201)	-	(418,786)	-	(313)	-	(567)	(14,098,381)	(71)	-	-	-	-	-	-
Gain/Loss Asset Sale	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Gain/Loss Exchange	(891)	-	-	(17,052)	-	-	-	-	0	(71)	-	-	-	-	-	-
Gain/Loss Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Income	(1,569,023)	(201)	-	(401,734)	-	(313)	-	(567)	(14,098,381)	-	-	-	-	-	-	-
Change in Warrant Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income and Other Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income Tax Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net G/L Conti Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Gain/Loss Conti Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	(4,231,362)	(201)	-	320,711	-	(2,328,935)	-	221,639	(19,658,337)	(32,005)	-	-	-	-	-	-

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

November MOR - Payments Made On Prepetition Debt

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Vendor	3,091,647	-	-	88,880	-	-	-	36,995	250,816	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Wages	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Grand total	3,091,647	-	-	88,880	-	-	-	36,995	250,816	-	-	-	-	-	-	-